

	Ostvarenje 01-12.06	Plan 01-12.07	Ostvarenje 01-12.07	Ind ostv. 07 /ostv. 06	Ind ostv. 07 /plan 07
Total income	46.415.917,37	34.350.495,00	46.953.498,50	101	137
Net profit	7.453.305,40	2.937.215,00	7.829.085,77	105	267
EBITDA	20.542.192,41	14.883.328,00	22.058.035,79	107	148
Gross profit	7.453.305,40	2.937.215,00	9.464.735,73	127	322
Profitability					
1. Gross profit rate	16,06	8,55	20,16	126	236
2. EBITDA rate = EBITDA/Operating income	44,26	43,33	46,98	106	108
3. Return on Equity (ROE) = Net profit/Capital	2,24	0,88	2,35	105	267
4. Return on Assets (ROA) = (EBITDA+amortization)/Total assets	4,48	3,55	4,81	107	135
Indebtedness					
1. Indebtedness rate = Long and short term financial liabilities/Capital	41,88	42,21	41,42	99	98
2. Cover rate I = Long term assets/(Capital+long term liabilities)	109,48	98,44	99,54	91	101
3. Cover rate II = Long term assets / Capital	129,84	128,65	128,84	99	100
4. Indebtedness coefficient = Liabilities / Assets	0,25	0,24	0,26	104	108
Liquidity					
Coefficient of liquidity = (trade rec. +short term fin.inv. +cash)/short term liabilities	27,04	355,45	151,13	559	43
Coefficient of current liquidity = current assets / current liabilities	24,58	356,36	108,66	442	30
Activity					
1. Days of payment = (Trade payables + total supply) * days in period	50,87	19,92	26,00	51	131
2. Cash gap = days of stock turn + days of charge of sales - days of payment	-47,22	-16,27	47,00	-100	-289
3. Days of stock turn = (stocks / sales income) * days in period	0,00	0,00	0,00	0	0
4. Days of charge of sales = receivables / sale * days in period	5,25	5,38	74,51	1.419	1.385
5. Coefficient of charge of sales = sale / receivables	69,57	67,80	4,90	7	7
6. Coefficient of stock turn = sale / stock	0,00	0,00	0,00	0	0

	Ostvarenje 01-12.06	Plan 01-12.07	Ostvarenje 01-12.07	Ind ostv. 07 /ostv. 06	Ind ostv. 07 /plan 07
Financial covenants					
1. EBITDAcover of interests	2,98	2,61	3,29	110	126
2. Net indebtedness in respect of EBITDA	5,65	9,35	6,21	110	66
3. Indebtedness coefficient = Liabilities / Assets	0,25	0,24	0,26	104	108